

LILLY ENDOWMENT INC.
Exempt Status and Charity/Foundation Status Information Form

Lilly Endowment, Inc., is required by law and Internal Revenue Service ("IRS") regulations to determine the exempt status and the public charity or private foundation status of each organization to which the Endowment makes a grant. Therefore, it is necessary that you supply the following information, attach the requested documents, affix the signature of a responsible officer of your organization and return one copy of this form and the requested documents to the Endowment before we will be able to process your application for a grant.

1. NAME, ADDRESS, TELEPHONE, EIN. The exact name, address, telephone number, and employer identification number ("EIN") of your organization are:

Zip Code: _____ Telephone No.: _____ EIN: _____

2. EXEMPT STATUS. Attach a copy of the most recent IRS letter determining that your organization is exempt from federal income taxes under Internal Revenue Code section 501(c)(3).
3. PUBLIC CHARITY OR PRIVATE FOUNDATION STATUS. Attach a copy of the most recent IRS letter determining your organization's public charity or private foundation status under the Internal Revenue Code (this may be the same letter as described in item 2) and check the box(es) describing your organization:

- | | | |
|---|--|--|
| 1 <input type="checkbox"/> Church
Section 170(b)(1)(A)(i) | 5 <input type="checkbox"/> Governmental unit
Section 170(b)(1)(A)(v) | 9 <input type="checkbox"/> Private operating foundation
Section 4942(j)(3) |
| 2 <input type="checkbox"/> School
Section 170(b)(1)(A)(ii) | 6 <input type="checkbox"/> Publicly supported charity
Section 170(b)(1)(A)(vi) | 10 <input type="checkbox"/> Exempt operating foundation
Section 4940(d)(2) |
| 3 <input type="checkbox"/> Hospital
Section 170(b)(1)(A)(iii) | 7 <input type="checkbox"/> Publicly supported charity
Section 509(a)(2) | 11 <input type="checkbox"/> Private non-operating foundation
Section 509(a) |
| 4 <input type="checkbox"/> Organization benefiting
state college or university
Section 170(b)(1)(A)(iv) | 8 <input type="checkbox"/> Supporting organization
Section 509(a)(3)
<input type="checkbox"/> Type I - Section 509(a)(3)(B)(i)
<input type="checkbox"/> Type II - Section 509(a)(3)(B)(ii)
<input type="checkbox"/> Type III - Section 509(a)(3)(B)(iii) | |

4. EFFECT OF GRANT. Will receipt of the grant requested from Lilly Endowment cause your organization to become a private foundation?
 Yes No

5. LOBBYING. Does your organization make expenditures to carry on propaganda or otherwise to attempt to influence legislation?
 Yes No

If yes, please attach an itemized budget for the project or program for which you seek a grant from the Endowment showing that no part of the grant will be used for such activities.

Date: _____, 20__

(Signature)

(Please print name)

(Title – Must be a responsible officer)

(Email address)